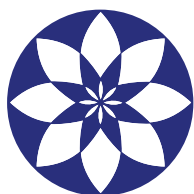




winter 2019



FMH
FOUNDATION

**Grants \$18 million
to Improve and Expand
Patient Care Services**

When people outside of our community think of Midland, their mind most likely turns to the successes attributed to the oil and gas industry. However, if you live in Midland, the generosity and support of community members, local businesses, and foundations is the truest testament to our success. Often, it's the support generated within our own community that ensures our greatest healthcare needs are met and maintained.

Over the summer, the hospital was provided the most generous gift from the FMH Foundation in the amount of \$18 million to fund the completion of the 9th floor buildout in the Scharbauer Patient Tower. This gift makes it possible for Midland Memorial Hospital to dramatically improve the outpatient experience, several years earlier than would be possible otherwise, while preserving the option to expand inpatient capacity as needed in the future. The legacy left by Marie Hall, through the FMH Foundation, continues to shape the healthcare in our community and is a pillar in the success of Midland Memorial Hospital. We are honored by the FMH Foundation's partnership in delivering excellent care to the people in our community.



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MIDLAND MEMORIAL
foundation



MMF's Annual Endowment Gift tips over \$1,000,000

Due to the incredible support of our donors, Midland Memorial Foundation's fiscal year 2019 annual endowment gift to the hospital totaled \$1,033,429. The gift will assist in the purchase of a Spine Robotics System. The spine robot will be added to the current spine surgery program and has the capability of expanding treatment options for our patients. Listed below are just a few of the spine conditions that will benefit from this new technology:

- Complex Scoliosis & Kyphosis
- Degenerative Disc Disease
- Herniated Discs
- Spondylolisthesis
- Repeat Spinal Procedures

Midland Memorial Hospital is confident that this new technology will greatly benefit our community by eliminating the need to travel outside of Midland for these types of minimally-invasive spine procedures. Thank you again to our donors who contributed to the endowment fund – this wouldn't be possible without you!

If you are interested in establishing a named endowment fund, please contact Nancy Woodman at (432) 221-1569 or at nancy.woodman@midlandhealth.org.

Giving Tuesday is just around the corner!
 On December 3, 2019, please consider
 contributing to Midland Memorial Foundation
 to support hospital needs.

#GIVING
 TUESDAY

PROGRAM & EQUIPMENT WISH LIST

NEED	DESCRIPTION	AMOUNT NEEDED
Pediatric Spacelabs	Video monitoring cubes that allow staff to closely monitor pediatric patients during their stay	\$83,000
Breast Cancer Holistic Healthcare	Offer program free of charge to 100 patients diagnosed with breast cancer	\$185,000 (annual budget)
National Chemo/Hazardous Drug Certification	Improve workflow in the pharmacy, enhance employee knowledge, help maintain the great level of patient care and patient satisfaction.	\$12,000 *\$1,500 per employee
Janet's Closet	Toys for pediatric patients to take home after their hospital stay	\$8,000 (annual budget)
Master of Nursing Degree Scholarship	1 employee scholarship	\$9,000
Bachelor of Nursing Degree Scholarship	1 employee scholarship	\$6,500
Associate Degree in Nursing	1 employee scholarship	\$4,500

Please call us if you would like additional information regarding the Program & Equipment Wish List.



Smart Use of Your IRA

Do you look forward to your IRA required minimum distribution (RMD)?

Member Ledger
Member NASD/SIPC
123 Via Crescendo, Camarillo, CA 91320-1968

JANE DOE AND
JOHN DOE TTEES
FBO JANE DOE 1991 TRUST DTD 9-10-91
1234 MAIN ST SPRINGFIELD CA 92000-0000

Investment Account Statement
Premier Plus
Account Number:
8392-3613
Statement Period:
June 1, 2004 to June 30, 2004
Your Financial Consultant: Jack S.
Smith Financial Advisors (773) 555-2
Total Portfolio Holdings: \$227,567.19

	Current Period		Prior Period	
	Value	% of Assets	Value	% of Assets
Cash Balance	26,070.77	11.46	26,070.77	12.34
Money Market Funds	33,930.55	14.87	26,467.66	12.53
Equities and Options	108,928.30	47.87	107,023.30	51.09
Mutual Funds	58,728.57	25.80	50,780.84	24.04
Corporate Bonds				
Government and Agency Bonds				
Municipal Bonds				
TOTAL PORTFOLIO HOLDINGS	\$227,567.19	100.00%	\$211,261.57	100.00%

Portfolio Activity

	Current Period	Year-to-Date
Securities Sold		74,364.00
Securities Purchased		14,169.00
Money Market Fund Transactions	(7,504.50)	2030.25
Reinvestments	637.11	(2,560.50)
Deposits	(33.56)	8,000.00
Withdrawals	8,000.00	
Dividends and Interest		
Distributions		
NET PORTFOLIO ACTIVITY	33.56	
		601.77
		1774.79
		\$10,341.07
		\$11,783.58

Outside Investments Summary

Mutual Funds
Annuities
TOTAL OUTSIDE INVESTMENTS

Purchasing Power Summary
Funds Available

While you may initially appreciate the income, as time goes on, the higher withdrawal requirements may push you into a higher tax bracket, increasing your taxes.

Congress made the IRA charitable rollover permanent. The rollover law allows taxpayers who are required to withdraw money from their IRAs to give directly to charity. Because the rollover counts against your required minimum distribution (RMD), making an IRA rollover gift to an organization like ours could reduce your income and taxes.

The IRA rollover is a great way for you to help support your favorite causes. While you won't receive an income tax deduction for a rollover gift, you also won't pay any income tax on the transfer.

The transfer only works for IRAs and not other retirement accounts. You may be able to roll over your 401(k) or other plan into an IRA and take advantage of this strategy. Check with your tax advisor or contact us to learn more about how you can use your RMD for good and lower your taxes.

Here are some of the requirements for making an IRA rollover gift this year:

You must be age 70½ or older.

You must transfer money directly from your IRA to a qualified charity.

You can give annually up to \$100,000 from your IRA.



Tax-Wise Charitable Planning Strategies

The end of the year is fast approaching and with it so is your opportunity to reduce taxes.

There are a number of charitable planning strategies that can help lower your income and taxes this year. Here are some ways you can shift tax dollars to charitable dollars and support a cause like ours.

IRA Charitable Rollover

Persons age 70-1/2 or older can rollover up to \$100,000 from their IRA to a qualified charity like ours. This can lower your income and taxes.

Outright Gift of and Asset

Make a gift of stock, real estate or another asset, avoid paying capital gains tax on the transfer and receive a tax-saving charitable deduction.

Donor Advised Fund (DAF)

Make a tax deductible gift to a DAF, which gives you the ability to make grants to your favorite charities this year and in future years.

Zero-Tax Gift and Sale

Make a gift of part of an investment or property you intend to sell, avoid paying capital gains tax on the sale and receive cash back.

*Contact us at 432.221.1569, or
your IRA administrator to see how
you can create a plan that meets your
needs and goals.*

Thank You for Your Generous Contributions

Contributions received by Midland Memorial Foundation between August 2, 2019 through October 10, 2019

THE PILLAR SOCIETY

FMH Foundation

THE CORNERSTONE SOCIETY

Abell-Hanger Foundation
The H. L. Brown, Jr. Family
Foundation

THE PATRON SOCIETY

United Way of Midland

THE FOUNDERS SOCIETY

Dr. Sudhi Agrawal and
Mr. Bhupen K. Agrawal
B. R. Greathouse
Testamentary Trust
Blankinship 1991 Foundation
Mrs. Frances E. Brown
Howard Hodge Unitrust
Rachel Lyman Charitable Trust
Mr. and Mrs. David L. Smith
The Fasken Foundation
The Henry Foundation
The Potts and Sibley Foundation
The Yarborough Foundation
Dr. and Mrs. Shelton Viney

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Mr. and Mrs. Thomas R. Craddick
Estate of Helen G. Harrison
Mr. and Mrs. Joseph I. O'Neill III

THE LEADERSHIP COUNCIL

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Mr. and Mrs. Denzel Busick
Mr. and Mrs. John Dzubinski
Dr. Brenda Evans
Fitz-Patrick Trust
Estate of Helen G. Harrison
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Mr. and Mrs. Jay W. Isaacs
Barbara Tom Jowell
Robyn Kedzie
Mr. Edwin H. Magruder, Jr.
Midland Municipal Employee
Credit Union
MMH Employees
Mr. and Mrs. Stanley Saikin
Mr. and Mrs. Michael Shapira
Ms. Carmen M. Sims
Mrs. Lisa Williams
Ms. Jane Wolf
Mr. Marvin L. Zoller

GIFTS RECEIVED IN MEMORY OF FRIENDS AND LOVES ONES

Corky Bosworth
Mr. and Mrs. Jno P. Butler
Kenneth Carter
Dr. Pete Carter
Nell and Billy Cox
Patsy Hochman
Elaine and Kenny Jastrow
Ann Johnson
Gloria Lambert

GIFTS RECEIVED IN HONOR OF FRIENDS AND LOVED ONES

Alicia Bartholomee, RN
Rosalind Grover
Maritza Kinney, RN
Ann Kleine
Sayra Mota, PCA
Jailinne Sanchez, PCA

Named Endowment Funds

Midland Memorial Foundation Endowment Fund
Sudhi Agrawal, M.D. Pediatric Endowment Fund
Alsup Family Endowment Fund
Aggie E. Anguish Nursing Scholarship Endowment Fund
Kathy Blackwell, R.N. Nursing Scholarship Endowment Fund
Herb and Elizabeth Blankinship Endowment Fund
Brent G. Blonkvist, M.D. Infant and Children's Endowment Fund
Dr. Edward "Pete" Carter Anesthesiology and Operating Room
Endowment Fund
Reid and Ellen Jo Caskey Endowment Fund
Viola M. Coleman, M.D. Endowment Fund
Peggy and Bob Cowan Emergency Room Endowment Fund
Nadine Craddick Endowment Fund
J.D. Crawford Endowment Fund
Jimmie and James Currie Family Endowment Fund
Linnie Hall Davidson, R.N. Nursing Scholarship Endowment Fund
Louise and Decker Dawson Endowment Fund
Sue and John Robert Dorr Endowment Fund
Susie and Don Evans Endowment Fund
Lois and Richard Folger Endowment Fund
John W. Foster, Sr. M.D. Endowment Fund
Edith Anderson Garst and Robert M. Garst Endowment Fund
Richard and Nancy Gibson Endowment Fund
Glendorn Equipment Endowment Fund
The B. R. Greathouse and Helen Greathouse Endowment Fund
Arden and Rosalind Redfern Grover Endowment Fund
Kelly Rhodes Grover Endowment Fund
Paula and Jim Henry Endowment Fund
Herd Family Endowment Fund
Patsy Hochman, R.N. Nursing Scholarship Endowment Fund
Nancy S. Hull Endowment Fund
Bettye and Lanny G. Ice, Sr. Endowment Fund
Thomas P. Ingram Endowment Fund
K. M. Jastrow Endowment Fund
Barbara Tom Jowell Endowment Fund
Ann M. Kleine Nursing Scholarship Endowment Fund
The Klingensmith's Endowment Fund
LaForce Family Endowment Fund
Nancy and Joe Liberty Endowment Fund
Rachel Lyman Endowment Fund
Rachel Lyman ACC Endowment Fund
Edwin H. Magruder, Jr. Endowment Fund
The Marquez Family Endowment Fund
Larry and Dorothy Melzer Physician Recruitment
Endowment Fund
Midland Pathologists, P.A. Endowment Fund
Bascom Mitchell Family Endowment Fund
Bill and Eva Mitchell Endowment Fund
Wayne and Jo Ann Moore Endowment Fund
Morrow Family Endowment Fund
NICU Endowment Fund
D'Ann and John R. Norwood Endowment Fund
Ortloff Engineers, Ltd. Endowment Fund
Barbara J. O'Shaughnessy Endowment Fund
Hal and Sweetie Peck Endowment Fund
Roni and Wes Perry Family Endowment Fund
The Pevehouse Family Endowment Fund
Charles H. Priddy Endowment Fund
Pruett Family Endowment Fund
James H. Purvis Endowment Fund
The Randee and Jack Rathbone Family Endowment Fund
John J. Redfern, Jr. Endowment Fund
R. Joan Rhodes Endowment Fund
Rogers Family Endowment Fund
Marilee and Ed Runyan Endowment Fund
Billie G. Ruppe, R.N. Nursing Scholarship Endowment Fund
Dorothy Turner Scharbauer Endowment Fund
Roxane and Ben Strickling Family Endowment Fund
Joseph G. Suckarieh, M.D., Heart Institute Endowment Fund
The Lissa and Cy Wagner Endowment Fund
Billy Ray "Pee Wee" Watson Endowment Fund
Nancy and Woody Woodman Endowment Fund
Charles M. Younger, M. D. Endowment Fund

*If you are interested in establishing a named endowment fund, please contact
Nancy Woodman at 432.221.1569.*



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The Leadership Council \$1-\$999
The Leaders Society \$1,000-\$4,999
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The Patron Society \$25,000-\$99,999

The Cornerstone Society \$100,000-\$499,999
The Builders Society \$500,000-\$999,999
The Memorial Society \$1,000,000-\$4,999,999
The Pillar Society \$5,000,000+



MIDLAND MEMORIAL
foundation

400 Rosalind Redfern Grover Parkway | Midland, Texas 79701 | 432.221.1569 | FAX 432.221.4699 | nancy.woodman@midlandhealth.org

Information provided to Midland Memorial Foundation is kept in strict confidence. Please write to us if you wish to have your name removed from future fundraising requests. Upon notification, all reasonable efforts will be taken to adhere to your wishes.